

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC. *et al.*,
Debtors.

Chapter 11

Case No. 08-13555 (SCC)

LEHMAN BROTHERS SPECIAL FINANCING INC.,

Plaintiff,

v.

BANK OF AMERICA NATIONAL ASSOCIATION *et al.*,

Defendants.

Adversary Proceeding

No. 10-03547 (SCC)

**RULE 7007.1 CORPORATE OWNERSHIP STATEMENT
OF SHENANDOAH LIFE INSURANCE COMPANY**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and Local Bankruptcy Rule 7007.1-1, Defendant Shenandoah Life Insurance Company, by its undersigned counsel, states that it is a wholly-owned subsidiary of Prosperity Life Insurance Group, L.L.C. (“Prosperity Life”), a Delaware limited liability company. Reservoir Capital Group, L.L.C. holds an 80% membership interest in Prosperity Life, and Black Diamond Capital Partners, L.P. holds a 20% membership interest in Prosperity Life.

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Dated: May 13, 2014
New York, NY

HUNTON & WILLIAMS LLP

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Counsel to Shenandoah Life Insurance Company

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that, on May 13, 2014, I served a copy of the foregoing, via the Court's ECF system, on all counsel of record:


Joseph J. Saltarelli